ARCHITECTURAL SURVEY,
INVENTORY,
AND
BEST PRACTICES

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Survey & Inventory: Definitions

- Survey Documenting resources
- Inventory Documentation on known resources

Survey builds an inventory

- Section 106 Same methods, different structure
- $lue{}$ Usually the first step in successful NRHP / MPDF nominations

What is Survey?

- Identifying and Evaluating Resources
- "Resource" is anything that can be listed in the National Register, and is usually over 50 years of age
- Involves photography, site assessments, and archival research





Survey – When To Do It

- When resources have not been evaluated
- When unsure if resources are present or not
- When entering an area not previously surveyed



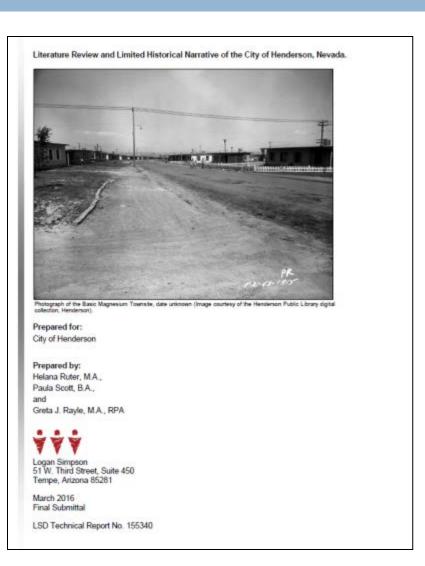
What is Inventory?



- The documentation compiled on resources
- Record of evolution of resource(s)
- Critical for local governments to maintain for research, education, and regulatory purposes

Survey Plans as a Tool

- A plan for future survey or inventory
- Prioritizes where to look and what projects to undertake
- Road map for use of limited funds and staff time



Survey Planning: What to Consider

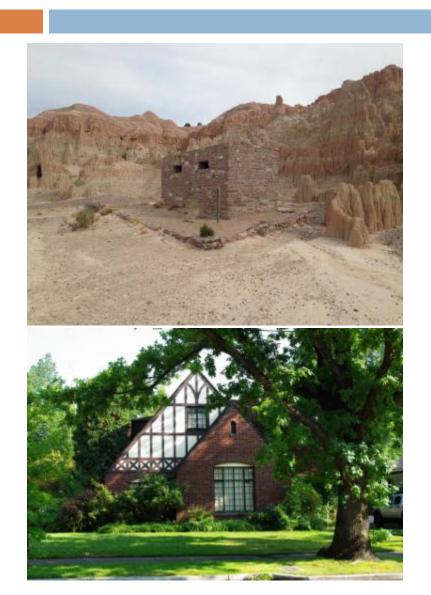
What resources are most important to your mission/community?

What does your public care about?

What is threatened?

What are your abilities?

Planning a Survey



- □ Things to consider:
 - Goals and purpose of survey
 - Available resources
 - Resource types
 - Geography

Survey Project – Key Components

- Before beginning, every survey project should:
 - Determine the purpose of the survey (research questions)
 - Establish a justified boundary for project area
 - Conduct preliminary research about project area
 - Develop survey methodology



Levels of Survey





1. Windshield

2. Reconnaissance

3. Intensive

Windshield Survey

■ No survey forms

No formal data collection

□ Brief report (or memo)

- Best for:
 - First look at unknown area
 - Rapid condition check





Reconnaissance Survey





- Possible survey forms (not required)
- Basic data collection
- Formal report
- Best for:
 - First look before more staff time and resources available

Watch out for

Criterion

- District-level evaluations
- Evaluations of post-war housing
- Can recommend future intensive



Intensive Survey

- SHPO or Agency Evaluation Forms
- Detailed data collection

Formal report



- □ Best for:
 - Evaluations for individual eligibility
 - Compliance survey
 - HABS documentation (Level 1 only)

Intensive Evaluations

- Every state/agency has different methodology
- All intensive survey forms should include:
 - Basic identification information
 - Description of resource

Don't Forget

Districts!

- Evaluation of eligibility for NRHP
- Map & location information
- Shapefiles (optional but VERY helpful)





Intensive Evaluation Terminology

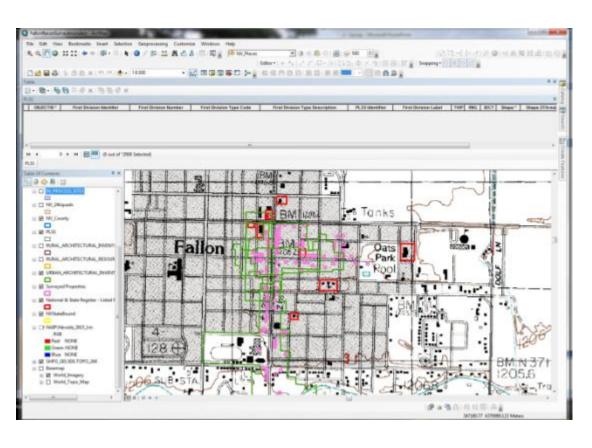
- "Eligible" = individually eligible for the NRHP
- "Not Eligible" = not individually eligible for the NRHP

- "Contributing / Non-contributing" refers to a larger historic district
- "Unevaluated"

Activity: Brainstorm Your History

Take 1 minute and write down up to 5 areas within your jurisdiction that might benefit from a targeted survey project.

Dealing with Survey Results

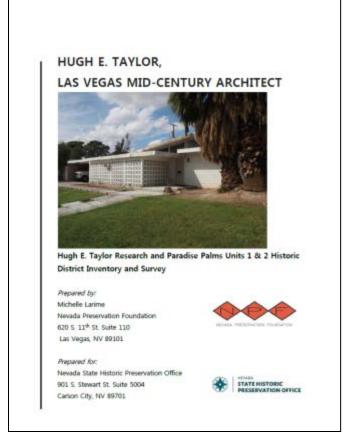


Data Collection

- GIS
 - Story Maps
 - Arches

Mapping /Cartography

Survey Reports



- Must follow SOI Standards & Guidelines for:
 - Identification
 - Evaluation
- Should always include:
 - Historic/architectural/archaeological context
 - Methodology for evaluation
 - Findings/Results
 - Recommendations

Architectural Classification

□ Style

□ Type

Vernacular







Style vs. Type

Common to exclude building type

Many properties do not have a style but usually have a type



Style

□ Fashion

Ornamentation

"Skin" of the building









Type

□ Form

□ Floorplan

RoofType



Vernacular Architecture

- Combination of design, workmanship, and material features that are unique to a particular geographic area.
- Influenced by environment and culture
- Not a bucket for resources without style





In Defense of Good Data

Common Data/Survey Problems

- Incomplete or unclear survey forms
- No or vague justification for eligibility
- No maps/shapefiles or vague maps
- Poor descriptions of characterdefining features

Long-term Problems

- Confuses/fails to help future researchers
- Slows down resource mgmt./planning process
- Slows down data entry into databases
- Makes HTC projects difficult to manage
- Makes local design review difficult to structure/manage

Summary

□ Survey vs. Inventory

□ 3 levels of Survey

Survey Planning

Architectural Classification